Screening for Startups on CIQ

**Question**

How do I screen for venture or startup companies on S&P Capital IQ?

**Instructions**

To screen for startup companies on S&P Capital IQ:

1. Select **Companies** from the **Screening** tab menu.
2. Click **Company Statistics** under **Company Details**.
3. Select **Year Founded** from the **Company Statistics** pick list.
4. Select **Greater Than** from the **Value** drop-down menu.
5. Type the prior year of the desired year in the value field. For example, if searching for companies founded in the last two years, enter the year three years ago.
6. Click **Add Criteria**.
7. Click **View Results**.

**OR**

1. Select **Companies** from the **Screening** tab menu.
2. Click **Features** under **Private Placement Details**.
3. Select **Incubation** from the **Available Items** pick list.
   
   **Note:** Incubation is used to identify a seed or start-up investment that involves facility space and/or equipment and management assistance as well as equity.

4. Click the **Add** arrow.
5. Select **Target/Issuer** from the **This Criterion Describes** drop-down menu.
6. Click **Add Criteria**
7. Click **Valuations** under **Private Placement Details**.
8. Select **Round Number** from the **Data Points** pick list.
9. Select **Equals** from the **Value** drop-down menu.
10. Type 0 in the **Value** field.
   
   **Note:** Round Number=0 represents seed round of funding.

11. Select **Target/Issuer** from the **This Criterion Describes** drop-down menu.
12. Select **OR** from the available **Type** options.
13. Click **Add Criteria**.
14. Click **Dates** under **Private Placement Details**.
15. Select **Announced Date (Including Letters of Intent)** from the **Transaction Dates** pick list.
16. Select **Last 6 Months** from the **Time Frame** drop-down menu.
17. Select **Target/Issuer** from the **This Criterion Describes** drop-down menu.
18. Select **AND** from the available **Type** options.
19. Click **View Results**.

**Note:** Using Transaction Date in the last 6 months will give you all those companies which are
currently in start up phase and should filter out those companies which started with seed funding some time ago and are now stable companies.